



# Extended access to general practice

A guide to completing the extended access survey

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## Extended access to general practice: a guide to completing the extended access survey

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Promoting equality and addressing health inequalities are at the heart of NHS England's values. Throughout the development of the policies and processes cited in this document, we have:

Given due regard to the need to eliminate discrimination, harassment and victimisation, to advance equality of opportunity, and to foster good relations between people who share a relevant protected characteristic (as cited under the Equality Act 2010) and those who do not share it; and

Given regard to the need to reduce inequalities between patients in access to, and outcomes from healthcare services and to ensure services are provided in an integrated way where this might reduce health inequalities.

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#### 1 Summary

1.1 The government's mandate to NHS England sets out:

"To ensure everyone has easier and more convenient access to GP services, including appointments at evenings and weekends"

1.2 A new general practice access collection has been set up to monitor the availability of pre-bookable appointments in general practice seven days a week. This was announced as part of the 2016-17 GMS contract<sup>1</sup>.

Following negotiation, completing this survey has been a contractual requirement since October 2016. The amendments to the GMS contract were published during October 2016 on the Government website<sup>2</sup>.

- 1.3 This document provides general practice staff with information to assist them in submitting data to NHS England about their practice's offer to patients of enhanced access to appointments.
- 1.4 Practices will submit their information through the <u>Primary Care Web Tool</u> (<u>PCWT</u>)<sup>3</sup>.Technical guidance on how to submit this data can be found on the PCWT itself.

#### 2 Definitions

2.1 The following definitions are provided to help practices answer the survey questions, which are detailed in section 3 of this document.

Keyword	Definition	
Pre-bookable	This defines an appointment that is available for booking by patients in advance. They may do this through a variety of ways including online or by telephone. In advance means before the start time of the appointment.	
Appointment	This is a scheduled slot with a GP, nurse or other member of general practice staff providing direct patient care.	
Extended	Pre-bookable appointments offered to patients either in	
access	the early morning, evening or at weekends.	
Early morning	Early morning means before 08:00am on weekdays, Monday through to Friday.	
Evening	Evening means after 6:30pm on weekdays, Monday through to Friday.	
At your	Extended access provided only to the practices' registered	
practice (Q1-4)	patients	
Group (Q5-9)	A collaboration of GP practices set up to provide primary	
	care services to their practices' combined registered	

<sup>&</sup>lt;sup>1</sup> http://www.nhsemployers.org/gms201617

https://www.primarycare.nhs.uk

http://www.legislation.gov.uk/

Keyword	Definition	
	population. An example of this is a federation.	

#### 3 Data to submit

- 3.1 All GP practices are required to submit responses to two sets of questions relating to:
  - i. the extended access provision that the practice offers to their own practice population and;
  - ii. the extended access provision that the practice's population can utilise through the group of which the practice is a member. There is a possibility that this type of extended access arrangement is provided at your own practice or from another location, depending on group arrangements.

The first set of questions shown in Table 1 asks about extended hours offered at the **GP practice to their own registered patients**.

Table 1 – questions about the practice

#	Question
1	Do patients have the option of accessing pre-bookable Saturday appointments at your practice?
2	Do patients have the option of accessing pre-bookable Sunday appointments at your practice?
3	Do patients have the option of accessing pre-bookable early morning appointments (before 8.00am) during the week at your practice?
3a	If "YES" to question 3, on which weekdays does your practice provide pre-bookable early morning appointments? (Tick those that apply).
4	Do patients have the option of accessing pre-bookable evening appointments (after 6.30pm) during the week at your practice?
4a	If "YES" to question 4, on which weekdays does your practice provide pre-bookable evening appointments? (Tick those that apply).

3.2 The second set of questions is similar to the first set; however, instead of asking about the appointments available within the individual practice they ask about the availability of appointments to their patients across the **group of practices of which the practice is a member**. The term 'group' encompasses several meanings; for example appointments could be provided by a federation or a network of practices in the local area.

Table 2 - questions about the group of which the practice is a member

#	Question	
5	What is the name of the group of which your practice is a member,	
	for example this could be the name of your federation?	
6	Do patients have the option of accessing pre-bookable Saturday	

#	Question
	appointments through your group?
7	Do patients have the option of accessing pre-bookable Sunday appointments through your group?
8	Do patients have the option of accessing pre-bookable early morning appointments (before 8.00am) during the week through your group?
8a	If "YES" to question 8, on which weekdays does your group provide pre-bookable early morning appointments? (Tick those that apply).
9	Do patients have the option of accessing pre-bookable evening appointments (after 6.30pm) during the week through your group?
9a	If "YES" to question 9, on which weekdays does your group provide pre-bookable evening appointments? (Tick those that apply).

- 3.3 Practices are required to answer both sets of questions. The combination of the sets of questions is aimed at giving a view of all approaches the practice has taken to providing their patients with enhanced access to pre-bookable appointments.
- 3.4 If a practice is not a member of a group, the practice should select 'No group' as the answer to question 5. In this instance responses will not be required for questions 6 to 9a inclusive.
- 3.5 If the practice cannot find its group name in the drop down menu, the practice is to enter its group name and continue with the survey. Once the survey is completed, the submission process will be placed on hold whilst NHS England central team verify the group name. At the same time as the submission is put on hold an automated email will be sent to <a href="mailto:england.biannual@nhs.net">england.biannual@nhs.net</a>, this is the trigger for NHS England central team to verify the group name.
- 3.6 Once the group name has been verified the survey will be released for submission, the practice that completed the survey will receive confirmation that this has occurred. We aim for the verification process to take no longer than three working days, with support of the practice.
- 3.7 The verification process will involve a member of the Improving Access to General Practice team contacting the practice to agree the group name. This may require the practice forwarding evidence of the group's formation and/or any contractual documentation.
- 3.8 In addition to the two sets of mandatory questions, there is one final question which is optional. Question 10 gives practices the opportunity to add additional comments, for example feedback on ease of survey completion or suggested improvements.

Table 3 - comments

#	Question	
10	Do you have any additional comments?	

#### 4 Timeline

- 4.1 Submission of the extended access survey is mandatory as agreed in the 2016-17 contract negotiation.
- 4.2 Practices should respond to the extended access survey during the data collection window. The dates of the collection window for this and future surveys are shown in table four.
- 4.3 Practices should provide information about the pre-bookable appointments that will be offered, or are expected to be offered, in the survey week. The survey week for the practice ordinarily being the week during which the collection window closes, as shown in table 4. If that week is exceptional for the practice, for example the practice is unexpectedly closed, then the practice should complete the survey using the nearest 'normal' week as their survey week.
- 4.4 Practices should not include any short term extended access or extended sessions for specific patient groups. Answers to this survey should be based on a continuous service provided to all patients.
- 4.5 The survey will be repeated every six months and it is expected to continue until 2020-21.

Table 4 - data collection timetable

Year	Collection window open	Collection window close
2016-17	3 October 2016	31 October 2016
2016-17	1 March 2017	31 March 2017
2017-18	1 September 2017	29 September 2017
2017-18	1 March 2018	30 March 2018
2018-19	3 September 2018	28 September 2018
2018-19	1 March 2019	29 March 2019
2019-20	2 September 2019	30 September 2019
2019-20	2 March 2020	31 March 2020
2020 -21	1 September 2020	30 September 2020
2020 -21	1 March 2021	31 March 2021

#### 5 Submission Route

5.1 Practices are required to submit their survey return through the Primary Care Web Tool (PCWT). This system enables GP practices to submit data returns through dedicated modules and should be familiar to GP practices as it is already used for the annual practice e-declaration (eDEC) and the K041b Annual complaints data return. The module for the extended access collection is called Biannual Extended Access.

- 5.2 Users require an account to log in. The ability to view/edit and submit data returns is governed by specific permissions assigned to GP practice staff member accounts (usually senior partner and/or practice manager).
- 5.3 Permission to access the biannual extended access module has been granted to any GP staff member who has been assigned permission to the eDEC or the K041b collections. Users can complete the collection by selecting the "Biannual Extended Access User" role associated with their name.
- New practice managers and/or senior partners should <u>register to use the primary care website</u><sup>4</sup>. They should also contact their NHS England local office (formerly known as area team) with notification of their new role and contact details and request access to submit mandatory data returns to NHS England. This will enable account permissions and access to the extended access module to be authorised on time for the collection.

For practice staffs that input this data who are leaving their role, it is also advised that you contact your NHS England local office and request to be removed from the system to avoid being sent reminder emails.

If you have any further questions about the extended access collection please contact the national NHS England Improving Access to General Practice team at england.biannual@nhs.net

For any other general enquiries regarding the Primary Care Web Tool please email <a href="mailto:info.primarycareweb@nhs.net">info.primarycareweb@nhs.net</a>

#### 6 Publication of the data

- 6.1 Results of the survey will be published on NHS England's <u>website</u>. Information on individual practices and aggregated reports will be made available to the public.
- 6.2 Presentation of information is expected to include:
  - A. Data Collected. For each GP practice the publication will show:
    - The response to each question;
    - An extended hour's classification for the practice. Each practice will be placed in a group calculated based on the answers provided, for example "full extended access".
  - B. Aggregated reports. Nationally and for each CCG a report will show:
  - Number and % practices cross-tabulated by extended access category;
  - Number and % registered population cross-tabulated by extended access category;

<sup>&</sup>lt;sup>4</sup> https://www.primarycare.nhs.uk/register.aspx

- Number and % practices who submitted data;
- Number and % practices who are included in the measurements.
- 6.3 A secondary indicator called 'Primary care access' will also use this information. It will be published on MyNHS as part of the CCG Improvement and Assessment Framework (CCG IAF). This will show the proportion of practices in a CCG that provide full extended access.

#### 7 Validation

- 7.1 Data will be extracted from the PCWT on the first working day after the collection window close date. Practices will be able to input or amend their submission up to the collection end date but will not be able to alter the information provided once the collection window has closed.
- 7.2 NHS England local offices (formerly known as area teams) and fully delegated CCGs in your local area will be able to monitor the collection and identify which practices have submitted or not as well as view submitted content. Contracting teams at NHS England local offices and fully delegated CCGs will not check or sign off the data prior to the collection end date. Practices should therefore ensure the content submitted is accurate.
- 7.3 The PCWT module is designed to minimise data quality issues. Most questions are multiple choice with only certain responses available for selection; for example 'Yes' or 'No'. Practices will not be able to submit the survey until all mandatory questions are answered.

#### 8 Questions

- 8.1 For any queries about obtaining access to be able to view/edit and submit the return please contact your NHS England local office.
- 8.2. For any questions about the collection, for example clarification of the survey questions, please contact <a href="mailto:england.biannual@nhs.net">england.biannual@nhs.net</a> or your NHS England local team.
- 8.2 For any other general enquiries regarding other areas of the Primary Care Web Tool please email info.primarycareweb@nhs.net

#### 9 Frequently asked questions

#### Purpose of the collection

1. We already have to report this information on a monthly basis via the Enhanced Service for extended hours. Do we really have to report the information again?

You may currently submit extended hours information to your CCG / local team; this survey however has been designed to take a snapshot of extended access provision nationally. NHS England has conducted a detailed review of this new collection to ensure burden is kept to a minimum.

### 2. Will we need to include the number of extended hour's appointments in the return?

The biannual data collection does not collect extended hours appointments, just the days that extended access provision is available to your patients early morning, evenings and weekends, at practice level and group/federation level.

#### 3. What is the definition of pre-bookable appointments?

In the context of this survey, pre-bookable appointments are those that are available for patients to booking advance; this survey only asks about such appointments in the early morning, evenings and weekends.

4. Does the survey not audit the number of same day appointments i.e. those available to book on the day as well as those available before the date of the appointment?

No it does not. The survey collects the practice's and group's provision of extended access each day of the week.

5. Can we include data for an extended hours service we will be providing next month?

#### Accessing the survey

#### 6. How do I access the survey?

Practices must respond to the survey twice per year, in March and September. The survey will be open for one month from 1 March and 1 September each year. On that date or during the collection month, log on to the <u>primary care web tool</u>. The collection is listed as a separate module.

If you cannot access the primary care web tool then email <a href="mailto:info.primarycareweb@nhs.net">info.primarycareweb@nhs.net</a> who will direct you to the relevant local office which can grant access to the tool.

If you can access the primary care web tool but not see the bi-annual collection module then email <a href="mailto:info.primarycareweb@nhs.net">info.primarycareweb@nhs.net</a> who will direct you to the relevant local office which can update your access rights.

7. In our local area, using winter pressures money, our CCG alongside the GP Federation are planning to open a Primary Care Access Hub on a Saturday morning that will be accessible via 111, however this is purely over the winter months and aimed at reducing attendances at our local A&E.

Do we also have to submit to data for this service even though it is only a temporary service and is not yet up and running?

The example shown is a temporary service so should not be included in the collection.

8. If there are 10 practices in a group would you expect all the group members to reply to the survey?

Yes, the survey must be completed by all practices in England. We would expect 10 returns, one from each practice, stating the same group name, which will be taken into account when reviewing the submissions.

9. I have just read that this collection it is part of the GMS contract, as we are PMS do we have to complete this collection?

All regulations as part of the GMS contract are reproduced in the PMS contract; therefore all PMS practices are required to complete the survey.

10. We have been asked by a few of our practices whether or not they should include appointments offered by a separate provider who are offering pre-bookable appointments at weekends? These appointments are not based at their practice.

As long this is not a temporary service then these appointments should be included. Care should be taken as to which section of the survey the practice answers in regard to this service. If:

- Each practice has a separate contract with the provider to provide extended access for their patient's only; then, the practice would complete questions 1-4.
- If however the practices have grouped together to provide this extended access service to their combined patient population then each practice would complete questions 5-9.

#### 11. Is the return asking to just include the extended hours DES appointments?

No, the practice should complete the survey for all extended access provision that the practice's patient population can access.

12.We are the medical officers for a local public school. We provide early morning and Saturday appointments for the pupils at the school, but not for our general patient population (the doctors do six clinics a week at the school on top of our standard provision at the surgery). Should I say that we do offer early and Saturday appointments or that we don't?

As the sessions provided at the school are not for the practice's entire population these should not be included in the practice's return.

13. Why are we being asked to report on seven day access when it isn't core contract? Not all of us provide extra sessions on a Saturday but later into the evening.

The NHS mandate includes a commitment for NHS England "to ensure everyone has easier and more convenient access to GP services, including appointments at evening and weekends".

The 2017/19 NHS Operational Planning and Contracting Guidance sets out the trajectory for delivering extended access as part of delivery of the General Practice Forward View.

Every six months this survey collects a snapshot of the developing national provision of extended access on evenings and weekends. Please complete the survey as accurately as possible noting when and where you provide extended access.

14. We are using a federation model to provide extended hours. This service is due to start on 1 November 2016. We are assuming that for this first collection date i.e. 31 October that we complete the questions as NO as we are not yet providing the service?

That is correct. Responses to the questions should be based on extended access provision in the last week of the survey.

15. Is this collection different to the Workforce Minimum Dataset?

Yes it is. This survey and the WMDS use the Primary Care Web tool, but they are separate collections and it is mandatory to complete both.

#### Results of the collection

16.I work with a fully delegated CCG and have shared the information below with colleagues. They would like to know if they will have access to practice returns as they are working on their work force development and the collected information would be helpful for future work.

Yes, CCGs will have access once the survey is completed.

17.I noted from the published guidance that the reports will be available on the NHS England website but CCGs will be able to access the aggregated reports only?

The first survey report was published on the <u>NHS England Statistics webpage</u> on 1 December 2016. Each subsequent survey will be available on the same page from the end of April, for March collections, and October, for September collections.

The survey report will show for each GP practice

- The response to each question;

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- An extended hour's classification for the practice. Each practice will be classified by the level of extended access available to its patients based on the answers provided, for example "full extended access".

#### 18.I have a question about the survey which is not covered in these FAQ's?

Please email your question to <a href="mailto:england.biannual@nhs.net">england.biannual@nhs.net</a> and we will endeavour to respond within 48 hours.