

# Safe Staffing FAQs: 6 June 2014

#### **General Queries Regarding Publishing Safe Staffing**

Questions:		Answers:
G1	Will we get a copy of the webex slides?	The slides are available from: <a href="http://www.england.nhs.uk/wp-content/uploads/2014/05/safe-staffing-slides.pdf">http://www.england.nhs.uk/wp-content/uploads/2014/05/safe-staffing-slides.pdf</a>
G2	How will communication with the media take place?	NHS England press office will work closely with other press offices, particularly DH, TDA and Monitor. Each Trust should have its own communications plan.
G3	What is the impact of collecting this data? How will it contribute to improved nursing care?	This will contribute to improved care for patients by ensuring that effective staffing levels are continually presented, challenged, owned and discussed at Board, commissioning and front line level.
G4	What happens if we do not or cannot do this?	There is an expectation from the Hard Truths Report that all Trusts will be publicly displaying data on staffing. If your Trust is not able to provide the data a flag will appear on the webpage indicating that there is no data available. The regulatory bodies may be interested to know the reasons for not publishing the data.
G5	Is information for NHS Choices different to what we are required to submit?	No, the submission for the UNIFY collection is the information that will be displayed on the NHS Choices.
G6	What information is required for the Trust website?	<ul> <li>Information should adhere to the 'NQB Staffing Guidance' and include:</li> <li>Ward level staffing data for each month, so the public can link from NHS Choices</li> <li>Board report detailing Nursing and Midwifery workforce requirements - this will be based on an evidence-based tool and/or the use of professional judgement</li> <li>Monthly staffing Board report - this could be an exception report</li> <li>Additional information on staffing, as determined by the Trust</li> </ul>
G7	Will we have warning pre- publication on NHS Choices of our trust position so we can prepare media and internal messaging?	The ratings/parameters have not yet been set. A number of options are being explored. As soon as an option is selected we will inform you. This will be prior to publication.
G8 G9	Are Social Enterprises included?  Are prison health in-patient units included?	No.

G10	Do we include grant funded services such as hospices?	No.
G11	Is A&E included?	No.
G12	Is CDU included?	No.
G13	Is Adult ITU included?	Yes, and all High Dependency in patient areas.
G14	Does it include all Children's areas too?	Yes, all inpatient areas.
G15	Is neonatal included?	Yes.
G16	Are labour and midwifery led units included (including Delivery Suites)?	Yes. Whilst it is acknowledged that delivery suites are not classed as in patient areas they should have planned staffing levels and often can be supported by staff pulled from other areas of the maternity department. Staffing in delivery suites should be counted.
G17	In the event a day surgery ward stays open past midnight do we need to report for that ward, would it be just required for that date?	No.
G18	What about Day case Units that may be open for 2 or 3 nights of the week?	If these units are planned to open on a regular basis then the staffing required for that unit should also be planned for. Hence these should be included.

## Mental Health, Learning Disability and Community Services Queries

Questions:		Answers:
S1	Does the speciality include mental health wards?	Yes.
S2	Mental Health wards have other registered staff. Should these be included?	No.
S3	If a Trust has a single unit e.g. an LD unit, will this be reported as a single site or should we link it to a nearby hospital site?	If it is on its own site then it should be included as a site within the overarching provider return. If it's a residential facility then it should be excluded at this time.
S4	Is there any time frame for community mental health teams to be recording safer staffing levels?	Not currently. However Trusts may decide to do this and present the information on their Staffing webpage.
S5	Should we include Respite adult and paediatric LD Wards?	Yes.
S6	Would social care respite beds, traditionally not treated as inpatients need to be counted?	No.
S7	In the community setting are we just using inpatient ward? Are we to include intermediate care units in residential units if nurse led?	NHS intermediate care is included, but residential is excluded.
S8	Do we have to report on Community	No, this indicator is for inpatient areas only.

Teams that are employed by acute	
Trusts?	

#### **Data and UNIFY Queries**

Outoo	etions:	Angword
D1	There is discrepancy between stated midday on 10 June data entry and 5pm stated on a slide - which is it?	Answers: The deadline is 12 noon on Tuesday 10 June.
D2	Can we get a copy of the UNIFY template before 2nd June?	A copy of the template can be found at: http://nww.unify2.dh.nhs.uk/unify/interface/hom epage.aspx
D3	Does this mean for multi sited trusts we have to do a UNIFY return for each site?	The UNIFY template has been created so that you can submit one template for each Trust. The return asks for the hospital site in order to obtain the data for NHS Choices.
D4	Who should validate the data prior to upload onto UNIFY?	The data should be validated by the Trust prior to uplift.
D5	Is it as simple as adding the early shift planned to the late shift planned to give a total i.e 4 qualified on early, 4 qualified on late = 8 qualified?	It is this simple but in hours so if a shift is 7.5 hours it would be 7.5 x 8 (60 hours).
D6	Are bank and agency included as part of the numbers?	Yes.
D7	What about AHPs who provide direct care on the ward - are they included?	No.
D8	Are we expected to declare how much was bank and agency staff in the figures required by NHS choices?	No.
D9	Do we include supernumerary staff such as new starters who are not in the numbers?	If these are not included in the planned numbers then they should be excluded from the actual numbers.
D10	Does each ward submit data or is there to be a central point within each Trust?	A central point submits data from each Trust.
D11	Do we put in if we have more staff on duty than planned?	Yes.
D12	Is it accepted that the planned hours will alter month on month?	You should be able to cross reference the planned hours to the Board report that detailed Nursing and Midwifery workforce requirements. If your planned hours are changing because of ward closure or changes to bed occupancy, you should be able to cross reference this in

		your monthly report.
D13	Why is the report a calendar month	This is consistent with the reporting of other
	and not 28 day period?	metrics and information on NHS Choices.
D14	Why hours rather than shifts?	This is in line with the emerging NICE
		guidance.
D15	Will the upload to UNIFY be every	It will be monthly. The dates will be published
	month from June and NHS Choices	by UNIFY.
	updated monthly? What day of the	
D16	month will this submission be?  Some escalation areas are attached	It should be included in the expention report to
סוט	to wards, and not including them will	It should be included in the exception report to the Board.
	give a false position of staffing	the Board.
	levels on that area. What should we	
	do?	
D17	If staffing requirements alter after	No, the increase should be reflected in the
	the commencement of a shift, i.e. a	Actual hours.
	service user requires 1:1 or 2:1	
	observations do we change the	
	planned numbers for that shift or for	
	reporting purposes do we stick with	
	what we had planned at the beginning of the shift?	
D18	In the event that some beds are	If it is for a prolonged period of time, the
	closed or empty requiring less	Planned and Actual should be reduced.
	staffing, should we reduce planned	
	hours or just actual?	
D19	Does it need to include practice	Only if they are required to as part of the
	facilitators who are specifically	Planned staff hours.
D00	working on the ward?	Was but that is largitized and is an assumate
D20	By including specials in the actuals	Yes, but that is legitimate and is an accurate
	does this not distort the staffing levels?	reflection of your staffing need to safely manage acuity and dependency.
D21	Does the number of planned include	The Planned staff hours are those agreed as
	planned absences e.g. study/AL?	part of the Nursing and Midwifery workforce
	,	requirements.
D22	Do the twilight shifts get counted as	It is for the Trust to decide, but only count the
	hours within the day shift or night	hours once and consistently.
	shift as they cross over both?	
D23	Are housekeepers and ward clerks	No.
D24	included in the numbers collected?	The planned figure should remain static and
D24	The specials won't be included in the planned figures, should they be	The planned figure should remain static and the specials be included in the actual figure
	included in the actuals?	and be calculated in the variance.
D25	Should we count the number of	The number of worked hours (paid).
	worked hours (paid) or the number	(50.0).
	of full shift hours included break	
	times?	
D26	If external staff to a ward assists	Yes, if they are nursing or care staff
	with direct care needs of patients for	

	longer than 2 hours should they be	
	recorded as actual hours	
D27	Can we submit April data that has	No.
	been authorised	
D28	Are the independent sector required	No.
	to publish in June?	
D29	The Board agreed to increase	July data should reflect the agreed uplifted
	staffing at the June Board. When	position.
	should this be reflected in an	
	increase in Planned Staffing?	
	Should Planned staffing be	Yes. If the Board agreed the report.
	increased even if funding has not	
	yet been secured?	

## Board Reporting Queries

Ques	tions:	Answers:
B1	How do we avoid creating a problem by increasing the number of vacancies/unfilled shifts when we increase the ward establishments but have not yet recruited to new posts?	The monthly Board report should include exceptions and this should be included. People accessing NHS Choices will be able to review the Board report via the URL to your Trust website. If you are able to fill those new posts with temporary staff then they will be included in the "Planned" & "Actual".
B2	How does the data show that the ward is using safe staffing ratios for their speciality?	Every six months Boards should receive a report detailing current Nursing & Midwifery workforce requirements. This will be based on an evidence-based tool and/or the use of professional judgement. This should correlate with the numbers submitted.
B3	Is there a template for the monthly Board report?	We did consider this, however as governance and assurance systems vary between Trusts; some Boards will wish to receive a comprehensive report and others an exception report. We would recommend using the National Quality Board Safe Staffing Guidance published in November 2013.
B4	The ratios (RN to Pt) are agreed per ward but this is not publicised through this route; is this to change?	There is no current plan to publish ratios. However Trusts can do so on the Staffing page of their website.
B5	What should Trusts do when their Board does not meet monthly?	If your Board does not meet monthly, then a report detailing the all previous months' data will have to be presented. This could be an exception report for each month.
B6	What happens when the dates for upload precede the date for Trust Boards?	This is a local issue to be discussed with your CEO and Chair.
B7	Where in the contract does it mention publishing safe staffing	Here's a link to the part of the General Conditions of the Standard Contract for

	2014/15, which outlines requirements around staffing on page 4 <a href="http://www.england.nhs.uk/wp-content/uploads/2013/12/sec-c-gen-cond-1415.pdf">http://www.england.nhs.uk/wp-content/uploads/2013/12/sec-c-gen-cond-1415.pdf</a>
--	--