Safeguarding Related to Online Services

Coercion and Proxy Access

February 2016



Today's objectives



Consider safeguarding concerns related to patients using online services

- Coercion
- Proxy access
- Child proxy access
- Safeguarding advice

Helpful Resources





Coercion

Definition:

"Coercion' is the act of governing the actions of another by force or by threat, in order to overwhelm and compel that individual to act against their will"

Considering Coercion



Implication for online services

By gaining access to a person's record and abuser may gain further control or escalate harm

- Does the practice policy on safeguarding need updating to cover patient online services?
- Registering patients for online services requires awareness of the potential impact of coercion
- The risks for coercion of patients with online access should always be borne in mind



What practices should consider



- Question a new patient applying for access
- Check the patient's notes for information:
 That may indicate previous or ingoing abuse
 That may lead to harm if seen by a malicious third party
- If there are any indications of coercion or abuse:
 - Consider refusing online access
 - Data redaction or restricted access may allow safe access



Explanation to patients



- If access is refused or restricted or data redacted, record it in the patient's notes and and explain it to patient
- Offer the patient an appointment with the GP to discuss the decision
- The GP would explain why they consider it is in the patients' best interests not to have access, or to have restricted access.
- Patients should be involved in this decision provided they can understand the risks and are not being coerced
- Discuss giving the other person formal proxy access



Proxy Access

Definition:

"Proxy - a person authorized to act on behalf of another or the authority to represent someone else"

Proxy access



- Someone who has proxy access normally does so with the informed consent of the patient
 - Formal proxy access the proxy has their own second set of login details
 - Informal proxy access the patient shares their login details with another person
- The practice may refuse or withdraw formal proxy access, if they judge that it is in the patient's best interests to do so
- Formal proxy access may be restricted to less access than the patient has, e.g. appointments and repeat prescriptions only

Proxy access – without consent



- Practice may authorise proxy access without the patient's consent when:
 - the patient does not have capacity to make a decision on giving proxy access
 - the applicant has a lasting power of attorney (welfare)
 - the applicant is acting as a Court Appointed Deputy on behalf of the patient
 - the GP considers it to be in the patient's best interest
- The person authorising access has responsibility to ensure that the level of access enabled is appropriate for the performance of the applicant's duties

Proxy access – procedure



• Establish:

proxy access is justified – consent or best interests
 level of access the proxy should have

- Verify the identity of the patient requesting proxy access AND individual who will be proxy
- The patient must complete the proxy access consent form
- Check the record for data that should be redacted
- Record in the patient's notes:

 identity of the practice person authorising access

 level of access given to the proxy





Child Proxy Access

Milestones 11th and 16th birthdays

Child proxy access



- For most families parental proxy access on behalf of their children under 12 is appropriate and helpful
- Between their 11th and 16th birthday most children will become competent to make the decision about whether anyone should have proxy access for them
- People aged 16 or above are assumed to be competent to make an independent and informed decision
- Practice systems should automatically switch off proxy access at the 11th birthday
- Case-by-case decisions about proxy access can be made later

Child proxy access – procedure



- Verify the identity of the person asking for proxy access
- Establish that they have parental responsibility for the child
- Check the record and/or practice team knowledge of risk of abuse
- Refuse access if there is doubt about the safety of the decision
- Continue to have a high level of suspicion of abuse where child proxy access has been enabled
- Consider redacting any data that may suggest a suspicion of abuse





Help and Support

nnie

MINIM

OIL

Where to get help and support?



- System suppliers
- RCGP: guidance, practical tools and e-learning modules
- NHS England national support centre:
 - Case studies
 - Frequently asked questions
 - Contact details for Implementation Leads and Digital Clinical Champions
 - ♦ Materials for patients
 - ♦ Email help line







- https://www.england.nhs.uk/patient-online
- <u>http://elearning.rcgp.org.uk/patientonline</u>
- Email: <u>england.patient-online@nhs.net</u>



Direct link to resource guide

https://www.england.nhs.uk/wpcontent/uploads/2015/11/po-supportresources-guide.pdf

