



A national project in England on aligning quality improvement (QI), experience of care and co-production

2019–2021

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Why?

- Quality improvement and improving experience of care are often in separate silos in NHS organisations
- Few NHS organisations are co-producing improvement with people with lived experience
- We wanted to understand how some organisations had gone about making progress in aligning quality improvement, improving experience of care and co-production, in order to share that learning

Who?

- NHS England and NHS Improvement's Improvement Directorate and Experience of Care Team
- Initial Advisory Group people with lived experience, We Coproduce, NHS provider staff, Health Foundation, The King's Fund, Coproduction Collective (University College London)
- Deep-dive team included someone with lived experience, We Coproduce and NHSE&I Improvement Directorate and Experience of Care Team members

Introduction



What?

- An evidence review
- Deep-dive site visits to six healthcare organisations; East London Foundation Trust; Humber Teaching NHS Foundation Trust; South Eastern Health & Social Care Trust (Belfast); South London and Maudsley NHS Trust; Tower Hamlets CCG; Western Sussex Hospitals Trust. Covering acute, community, mental health and primary care services





A model for co-production

"Co-production is a way of working that involves people who use health and care services, carers and communities in equal partnership; and which engages groups of people at the earliest stages of service design, development and evaluation.

Co-production acknowledges that people with 'lived experience' of a particular condition are often best placed to advise on what support and services will make a positive difference to their lives. Done well, co-production helps to ground discussions in reality, and to maintain a person-centred perspective. Co-production is part of a range of approaches that includes citizen involvement, participation, engagement and consultation."

Values

For co-production to become part of the way we work, we will create a culture where the following values and behaviours are the norm:

 Ownership,

 understanding

 and support of

 co-production

 by all

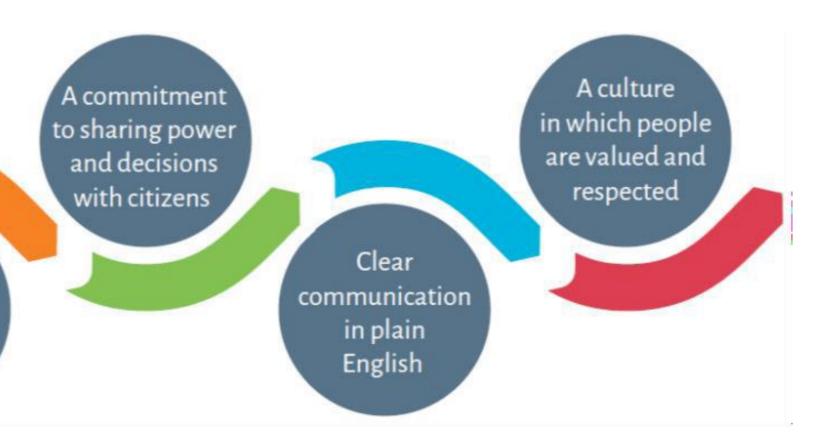
 A culture

 of openness

 and honesty

A model for co-production: NHS England and NHS Improvement and Coalition for Personalised Care (formerly Coalition for Collaborative Care) (2020)







What is meant by the term co-production?

Our shared starting point is that co-production is fundamentally different from previous forms of engagement or involvement. Including...

- Recognising people as having assets, strengths, resources and networks that reach beyond the labels we use to describe their 'position' within a system or hierarchy
- Building mutual and reciprocal relationships in which all parties are recognised as having expertise
- A way of ensuring change/improvement/ transformation starts from what matters most to people who use services

- Founded on genuine partnerships from the very first conversation where we establish what question we are exploring together
- Sharing power and decision-making with organisations often 'stepping back' while communities 'step up'

These themes are drawn from publications including *Implementing Recovery through Organisational Change (ImROC), New Economics Foundation/Nesta, NHS England/Coalition for Personalised Care, Social Care Institute for Excellence, Think Local Act Personal;* quotes taken from *Co-production – Sharing Our Experiences, Reflecting on Our Learning (ImROC 2017).*





What we did

At the start of the project we conducted a literature review in order to better understand how quality improvement, experience of care and co-production could be better aligned. We asked:

- What evidence is there about how co-production is used to improve the quality of services and people's experience of care?
- What makes co-production successful?

There was lots of interest in co-production and related concepts in both peer-reviewed and grey* literature

• 64 papers selected after full text reviewed: 37 in UK, 11 in USA and Canada, 3 in Australia, and 13 from other countries

*Information produced outside of normal publishing and distribution channels, e.g. policy documents, internal documents etc.

The following slide identifies the influencing factors

Literature review



• What are the challenges and barriers in using co-production to improve quality of services and people's experience of care?

• How does co-production work in different settings/situations, and for different groups?

• Type of publication: 10 grey literature, 54 journal articles





Summary overview: Influencing factors for alignment of QI, experience of care and co-production

We identified themes and key findings, and have co-produced some practical recommendations based on what we found.

System level

National and organisational drivers have focused on performance and efficiency improvements

• Give attention to improvements in people's experience and not just focus on clinical outcomes

Organisational requirements

- Leaders need to be open to rapidly translating co-production outputs into strategic decision making
- · Leaders need to provide sufficient dedicated time and resourcing for service redesign

Identify and build capacity

- Address preconceptions about the capacity and motivation of people with lived experience to contribute to improvement
- Develop people's capacity and confidence to engage in co-production

Literature review



Strong senior leadership commitment and sponsorship of QI and co-production

Identify and address resistance to change



Summary overview: Influencing factors for alignment of QI, experience of care and co-production

Point of care requirements

Engage the right people at the right time

- Ensure early involvement and genuine partnership to identify and shape the changes
- Ensure relevant communities have a say in prioritising and shaping
- Communicate openly and formalise participants' roles
 - Create a non-hierarchical structure
 - Clearly define roles and responsibilities

Make it easy for people to contribute, be valued and have their input respected

- · Consider formal facilitation of the co-production process
- Pay attention to the group and power dynamics

Share responsibility for delivery of the changes/outcomes

• Invest in participants' — nurture confidence to co-deliver improvements

Literature review



Valuing all

Co-production values different forms of knowledge and evidence

 See qualitative, narrative and storytelling approaches as having equal value to traditional, quantitative evidence. Value all perspectives

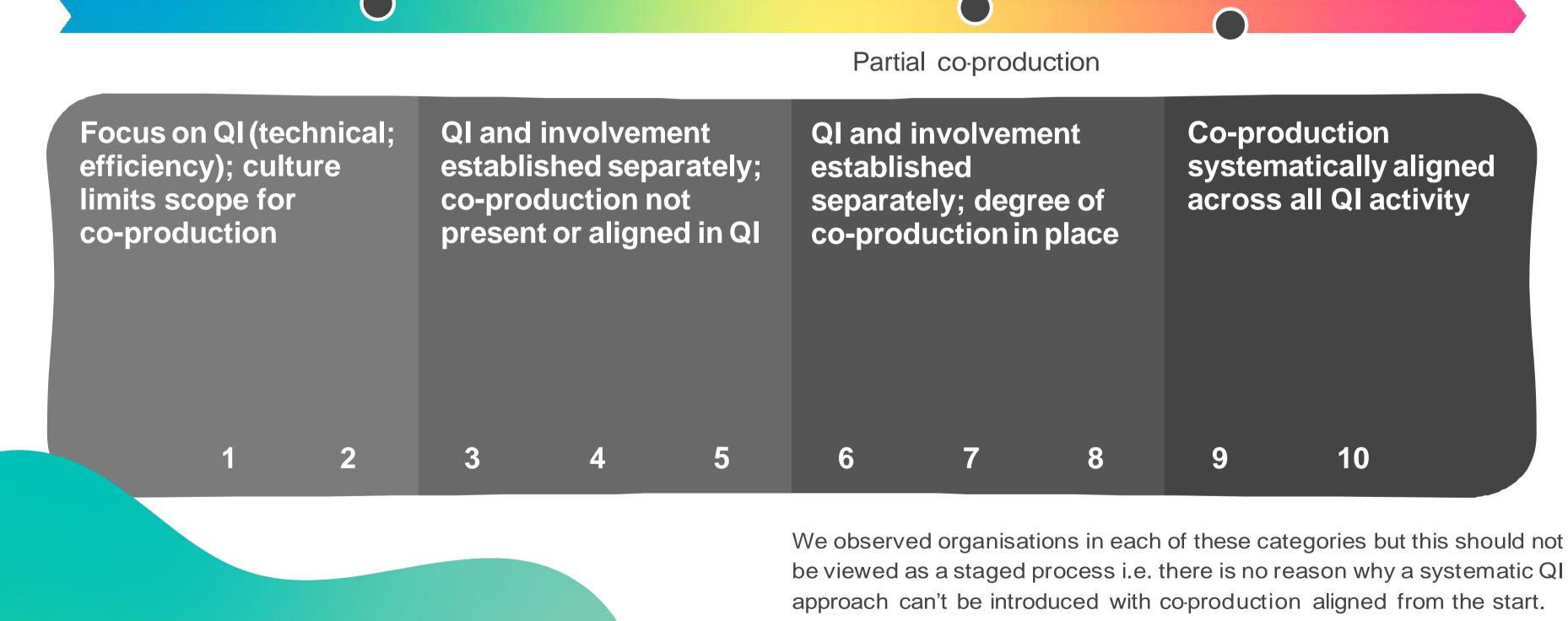
Our key findings from the 6 site visits



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QI and co-production – a continuum

Little or no co-production





Aligned co-production



Our key findings Doing improvement together in a different way involves:

- of improvement work



• An intentional shift in culture to systematically align co-production with quality improvement

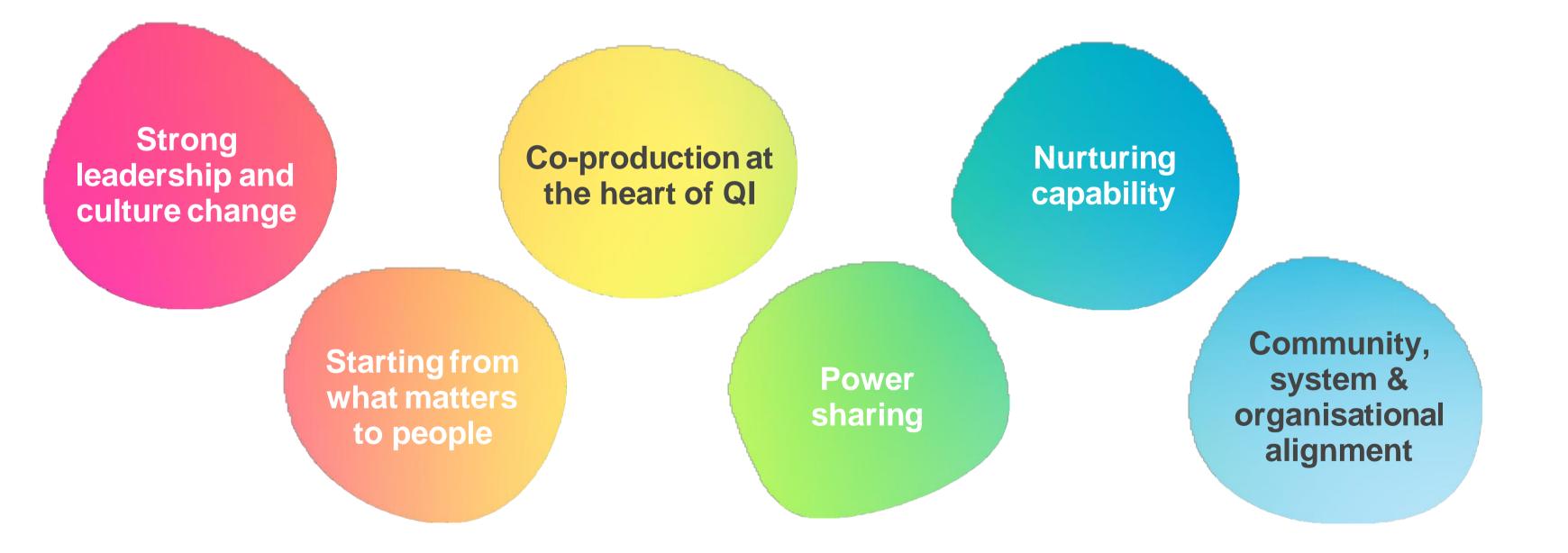
• Putting what matters to people at the heart

 Power needs to be shared equally between people with lived and learnt experience



Deep dive reflections – learning themes from the site visits

This includes a combination of what we observed, our interpretation of what we heard, and the evidence from the literature.



Each theme is explored in more detail in slides 12-17





Strong leadership and culture change

Going beyond one formally responsible director to full board ownership

Being comfortable with the uncomfortable

The successful alignment of co-production, quality improvement and experience of care requires a cultural change and needs to be driven from the highest level in an organisation or system. Effective, strong leaders need to explicitly align co-production and QI priorities together as part of an organisation's strategy. All members of the executive team need to own and be committed to the alignment, and successful co-production and QI work needs to be recognised and celebrated. Cultural change can be uncomfortable but leaders should model being comfortable with discomfort and recognise it as a natural part of the process.



Celebrate success



Starting from what matters to people

Defining the question and solutions together Using improvement methodologies and other tools to focus on 'what matters to people' e.g. Always Events®, EBCD, story telling

Just as successful alignment of co-production and QI requires 'top-down' cultural change, change also has to come from the 'bottom up', starting from what matters to people. Far too often QI projects are determined by senior managers and only involve staff, when true co-production requires that the questions and focus for improvements are defined together in partnership. Methodologies that are built around what matters to people can provide an approach, direction and structure for the process of working together.





Co-production at the heart of QI

Exploring the opportunities and challenges

Improvement focuses on improving experiences of care Rewarding people with proper reimbursement or development opportunities

Co-production needs to be at the heart of quality improvement as the default approach with the aim of improving experiences of care. People with lived experience and staff who are co-producing quality improvement projects should have the opportunity and space to both learn how to co-produce as well as develop in their roles. Proper reimbursement should be provided for people with lived experience who are working with staff in partnership.





Power sharing

Being curious about resistance and valuing all feedback

Reflexivity on the process not just outcomes Being comfortable with the uncomfortable and expect differing opinions

If co-production and quality improvement are effectively aligned, sharing power will be inherent in how the work is undertaken. Taking a curious and reflexive approach allows for a non-defensive exploration of why people may resist sharing power and building new and different types of relationships. People may feel uncomfortable as individuals with shifts in power but need to accept both discomfort in not knowing the answers and solutions at the start and in accepting differing opinions as a natural part of the process. Conversations about power can enable people to identify and explore what is hidden or implicit.



Identify and explore hidden power



Nurturing capability

Systematic capability building for staff and people with lived experience, including learning together

Avoid relying on a small number of key people; build sustainability

For co-production and quality improvement to effectively align, people have to learn about how to co-produce and the tools and techniques of improvement. Capability building has to be systematic, equitable and ideally undertaken together. People's assets should be recognised and matched to the focus of the work. Far too often, small pockets of excellence exist, relying on a few committed individuals. There needs to be a focus on wide-scale capability building as well as long term sustainability. Building networks between organisations and communities can enhance sustainability along with sharing of knowledge and learning.



Network building and knowledge sharing

Assets based approach



Community, system and organisational alignment

Connect with community assets and be responsive to community initiated ideas

Promote and lead capability at system level Improving experience of care and co-production are fully aligned within the organisation

It is important for the successful alignment of co-production and quality improvement that work is undertaken at community, system and organisational levels with connections between each. Organisations and systems need to connect with communities and community assets and be responsive to community-initiated ideas. Capability development needs to be lead, promoted and delivered at system as well as organisational level. Working at the community and system level makes it easier to fully align co-production and QI at the organisational level.



Our initial thoughts and ideas



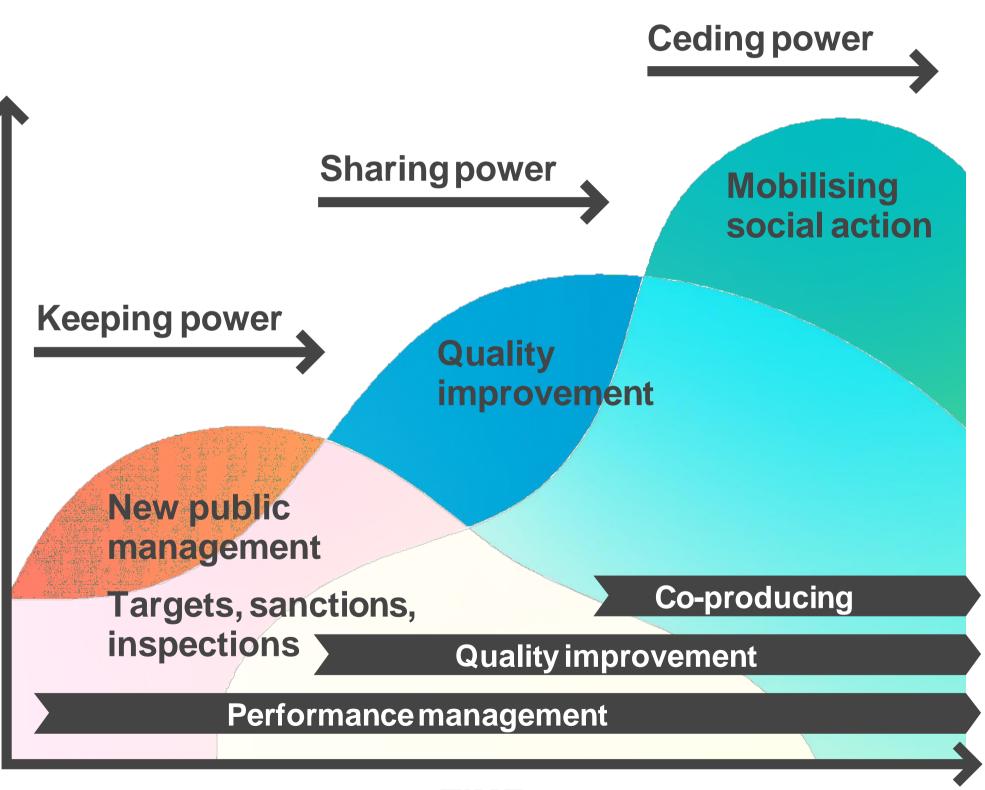
Getting to the third curve

A number of years ago the IHI developed this model to reflect the evolution from an assurance focused healthcare service, to a quality improvement and co-produced quality improvement focused one.

People looking to develop their culture often interpret this in a staged linear way where quality assurance must be addressed before moving on to developing a quality improvement culture, which once established can then evolve into a co-produced quality improvement culture. This wasn't the intent as all 3 elements are required at the same time all the time.

OUTCOMES

Systems and organisations beginning their journey need to pay attention to all 3 elements at the same time. We developed the visual on the next page to illustrate this in a different way.





TIME



Our vision...

We have taken the previous slide and re-worked it to better illustrate the aim is to improve experiences of care by co-producing quality improvements together, within a quality assurance system







Co-production and Beneficial Changes: learning from the Covid pandemic



Co-production in our learning from the pandemic response

- Beneficial Changes Network capturing the innovations made during the pandemic that we don't want to lose
- Independently evaluated 'Co-production as default': a critical ingredient for change in implementing COVID-19 related beneficial changes and recovery
- A paper went to the Quality and Innovation Committee at NHSE/I in March 2021 and there is now work underway to co-produce how we bring this recommendation to life and shift the culture to improve the way we co-produce

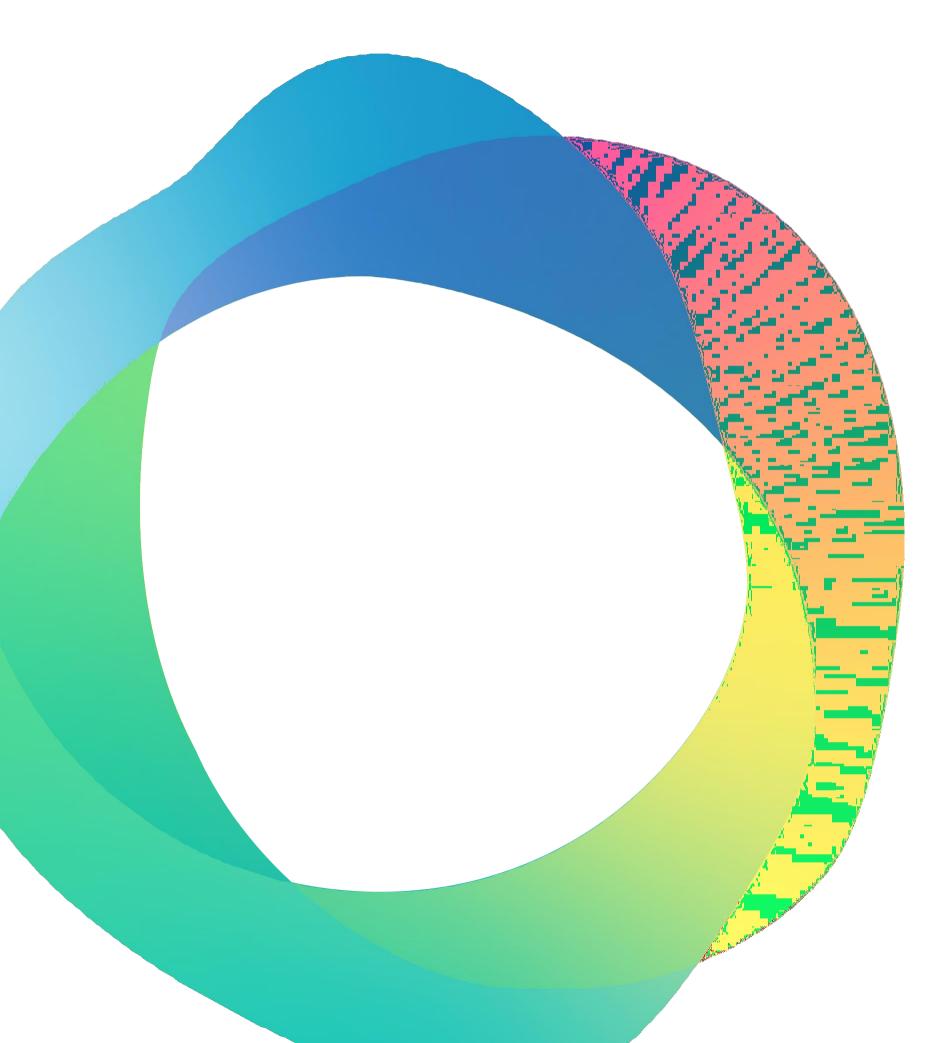
- 1. Co-production as default
- 2. Prioritise reducing inequalities
- 3. Leadership for innovation
- 4. Innovation-friendly environment



Critical ingredients for change







- As a leader
- As a system
- For further information and support contact: england.eoccoproduction@nhs.net



What are your next co-produced improvement actions and commitments?

As an individual